



# Personal Tax Checklist - Deceased Persons

## Deductions

<input type="checkbox"/> RRSP Contribution Receipts <input type="checkbox"/> Union, Professional Dues <input type="checkbox"/> Alimony Paid \$ _____ <input type="checkbox"/> Deductible Child Support Paid: \$ _____ <input type="checkbox"/> Interest and Carrying Charges on Investments <input type="checkbox"/> Investment Counsel and Accounting fees <input type="checkbox"/> Employment Expenses (use checklist)	<input type="checkbox"/> Deductible Legal Fees <input type="checkbox"/> Child Care Expenses <input type="checkbox"/> Moving Expenses <input type="checkbox"/> Allowable Business Investment Losses <input type="checkbox"/> Capital Loss Carry Forwards <input type="checkbox"/> Non-Capital Loss Carry Forwards <input type="checkbox"/> Limited Partnership Losses of Other Years <input type="checkbox"/> Employment Insurance Benefit Repayments
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## Tax Credits

<input type="checkbox"/> T2201 – Disability Deduction <input type="checkbox"/> Child Fitness receipts <input type="checkbox"/> Child Arts receipts <input type="checkbox"/> T2202 – Tuition Fees/Education Credit <small>(For transfer from dependant, complete reverse of slip.)</small> <input type="checkbox"/> Interest Paid on Student Loans	<input type="checkbox"/> Medical Receipts <input type="checkbox"/> Attendant Care Expenses <input type="checkbox"/> Charitable Donations <input type="checkbox"/> Political Contribution Receipts <input type="checkbox"/> Working Opportunity Fund <input type="checkbox"/> Transit Passes
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## Keeping Records

Generally you must keep your records for six years from the end of the taxation year to which they relate. For more information about keeping records, refer to [Understanding Tax: Record Retention](#).

## Notes and Questions

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